DPS 8 Table Editor

# Introduction To DPS 8 Table Editor

- DPS 8 Table editor creates the tables used by DPS 8 to establish various variables, such as:

  - names, which are dependent upon the state law
  - pronouns, which are dependent on the gender of the person referred to
  - numbers which are used by calculations in documents such as the federal estate tax return
  - system variables such as Preparer's Name and Address
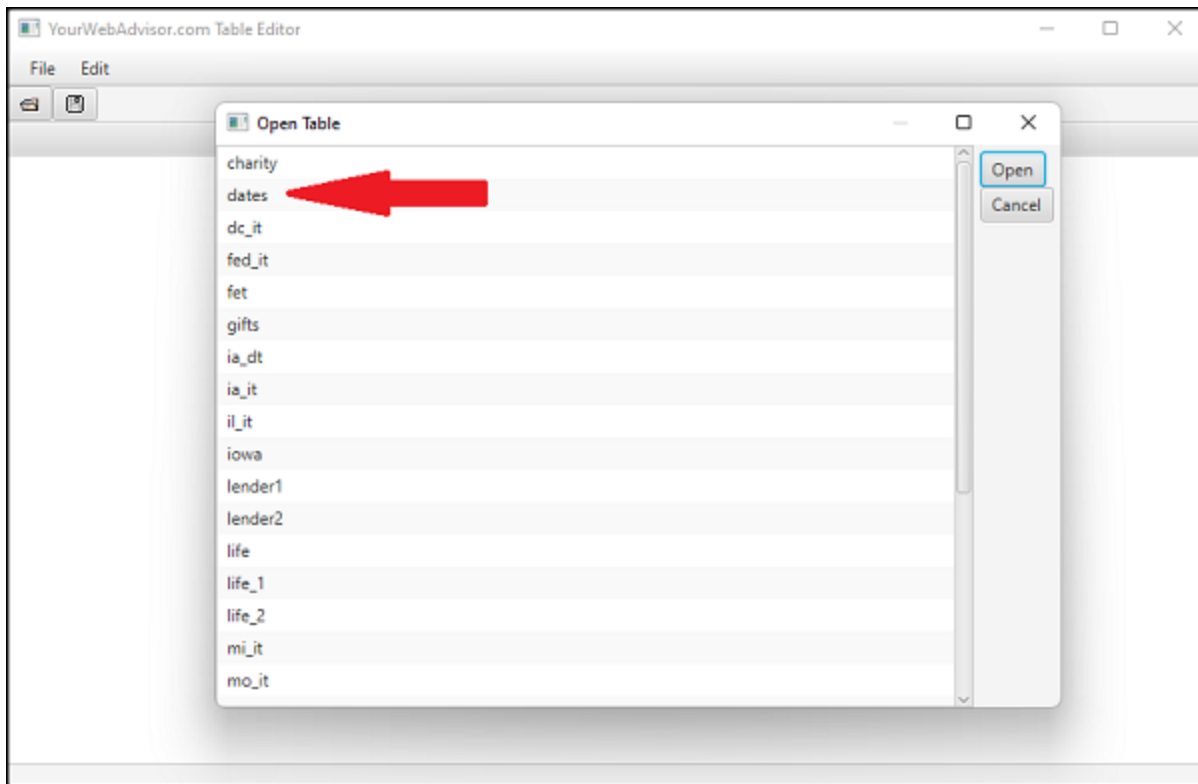
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Opening Existing LookUp Table

- Click on the Open icon to list the Existing Lookup Tables
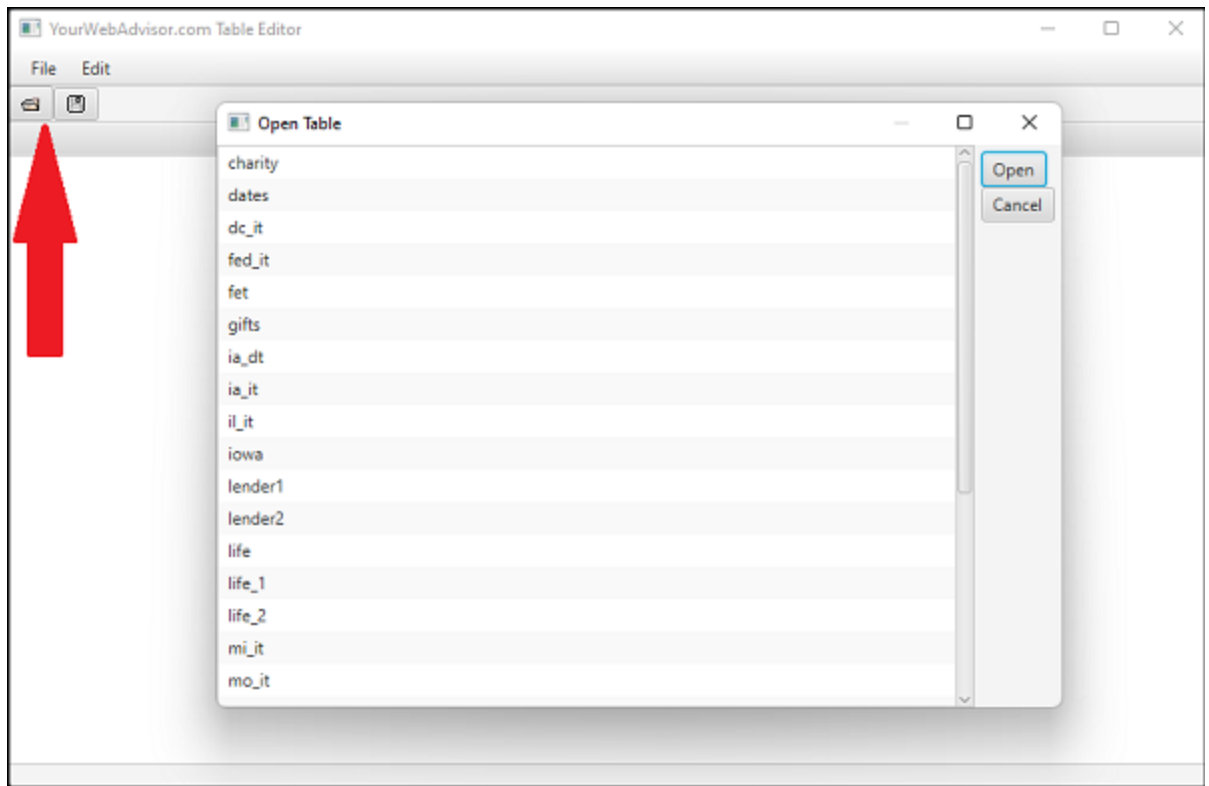
- Select the Lookup Table to modify

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Editing A Lookup Table

- View an Existing Lookup Table and modify any cell by changing the contents of the cell, such as the Days in Month for June

- The first Row describes what result is expected
  - If the number of the month is 4
    - Column 2 is the name of the month -- April
    - Column 3 is the number of days in that month - 30

- The first Column describes what is being looked up
  - If the number of the month is 4 the month is April

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Saving A Lookup Table

- Click The Save icon to Save this Lookup Table

- To send the revised table to Users, using DPS 8 Deploy create an update.db which contains a document and/or a guide. All tables will be updated when the User puts the update.db in the DPS8 folder and runs DPS 8.

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Inserting and Deleting Columns

- You can (i) Insert a Column before or after the Column of the Cell selected or (ii) delete the Column of the Cell selected by right clicking on a cell:
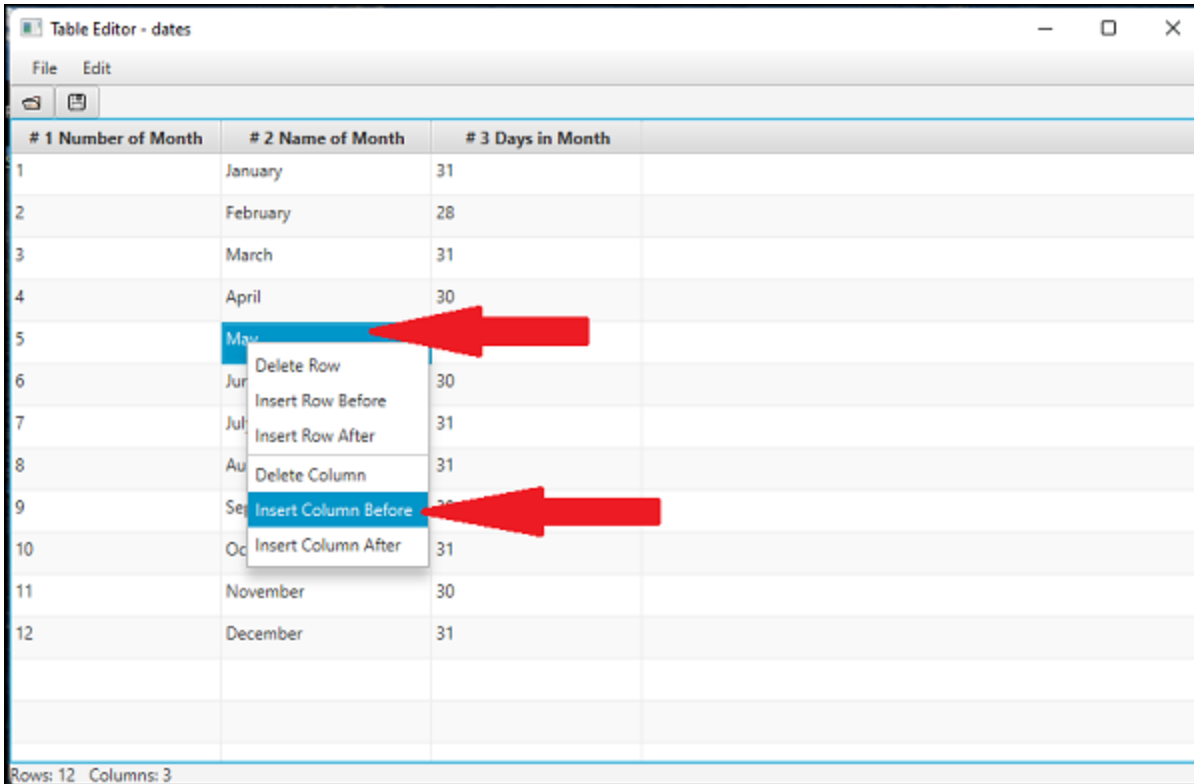
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Inserting and Deleting Rows

- You can (i) Insert a Row above or below the Row of the Cell selected or (ii) delete the Row of the Cell selected by right clicking on a cell

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File Dropdown

‣ Clicking the File Dropdown allows the listed activities

- A New Lookup table can be created
- An Existing Lookup Table can be changed
- The Lookup Table can be Saved with the same name
- The Lookup Table can be Saved with a new name
- The Lookup Table can be Printed as a pdf shown below
- DPS 8 Table Editor can be Exited
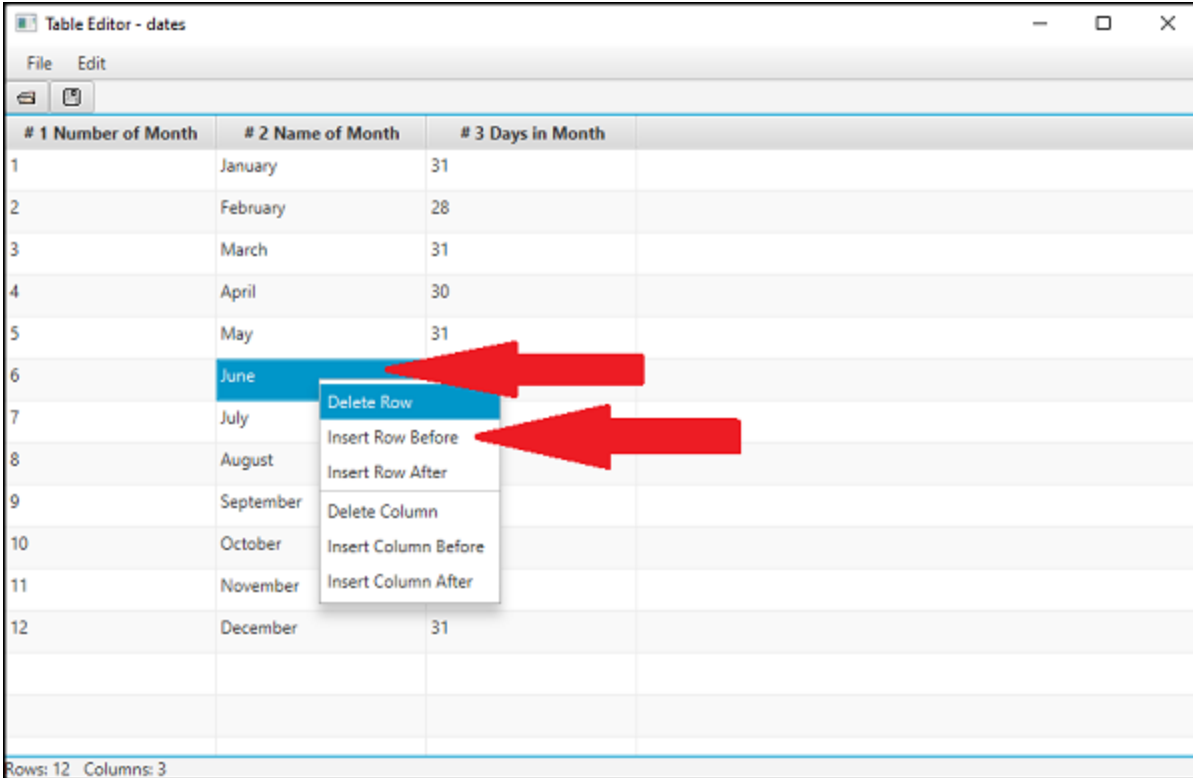
# 1 Number of Month	# 2 Name of Month	# 3 Days in Month
1	January	31
2	February	28
3	March	31
4	April	30
5	May	31
6	June	30
7	July	31
8	August	31
9	September	30
10	October	31
11	November	30
12	December	31

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Edit Dropdown

‣ Clicking the Edit Dropdown allows the listed activities

- The Size of a Cell can be changed
  - The size of a Cell can also be changed by draging the vertical or horizonal borders of that cell

- Under Table Editing
  - A Column can be Added Before or After the selected Cell
  - The Column of the selected Cell can be Deleted
  - A Row can be Added Above or Below the selected Cell
  - The Row of the selected Cell can be Deleted
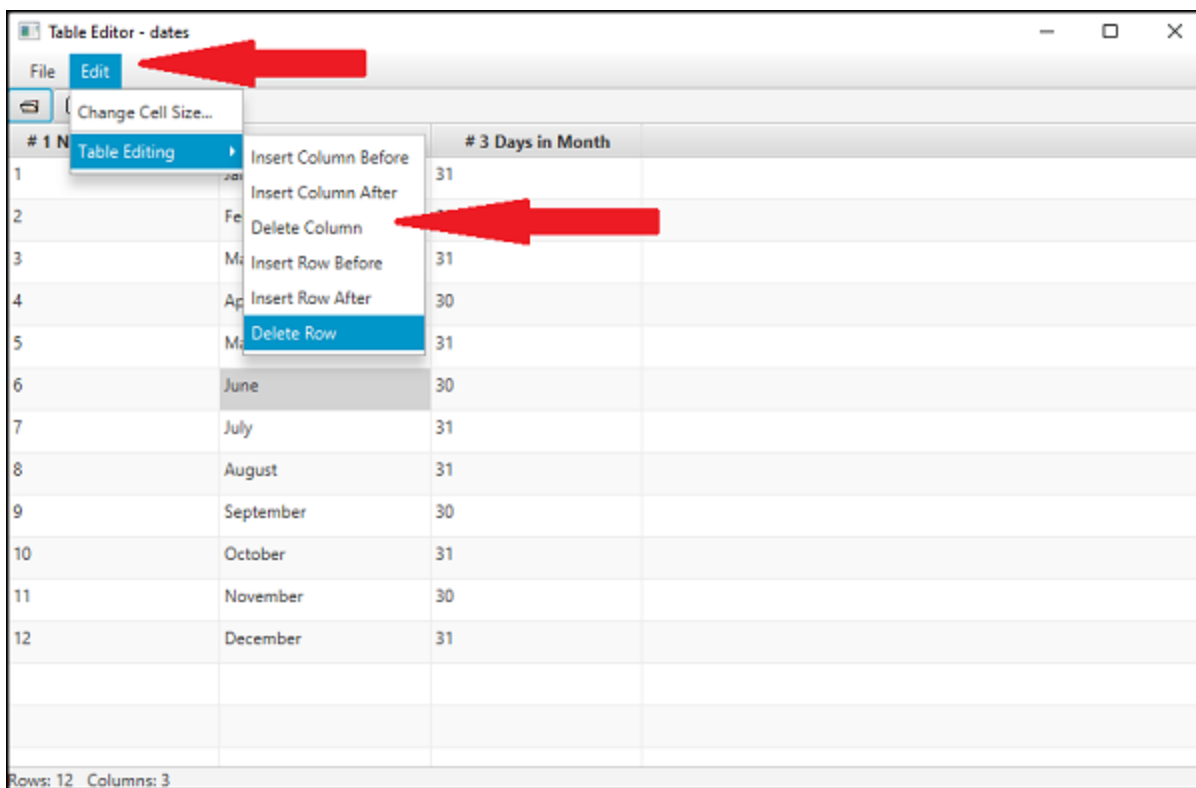
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Current Lookup Tables

- The following Lookup Tables have been created and are shipped with the DPS 8 Development Suite

- You can change these Lookup Tables and create new Lookup Tables as described above

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Pronouns for Male and Female -- PRONOUN.tbl

Column	Female	Male
1 -- Code	0	1
2 -- Spouse	Husband	Wife
3 -- Spouse	him	her
4 -- Spouse	his	her
5 -- Spouse	he	she
6 -- Spouse	himself	herself
7 -- Self	her	his
8 -- Self	Wife	Husband
9 -- Self	her	him
10 -- Self	she	he
11 -- Self	daughter	son
12 -- Self	granddaughter	grandson
13 -- Self	13 sister	brother
14 -- Self	mother	father
15 -- Self	grandmother	grandfather
16 -- Self	niece	nephew
17 -- Self	cousin	cousin
18 -- Self	female	male
19 -- Self	herself	himself
20 -- Spouse	Husband's	Wife's
21 -- Self	Wife's	Husband's
22 -- Self	Significant Other's	Significant Other's

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State - state.dpt

Column	Description	Example
1	Number of State	15
2	Name of Trustee	Trustee
3	Name of Corporate Law	Iowa Business Corporation Act
4	Name of Articles of Incorporation	Articles Of Incorporation
5	Name of State	Iowa
6	State Filing Office for corporate documents	Secretary Of State
7	State Probate Law	Iowa Probate Code
8	Name of Settlor	Settlor
9	State Gift to Minors Law	Iowa Uniform Transfers To Minors Act
10	Name of Registered Agent for Corporation	Registered Agent
11	Name of Executor -- with a will	Executor
12	Abbreviation for State	IA
13	Name of Testator	Testator
14	Name of LLC Articles	Articles Of Organization
15	Name of State LLC Law	Iowa Limited Liability Company Act
16	Name of Probate Court	District Court
17	Name of Administrator -- without a will	Administrator
18	Name of Distributee -- with a will	Distributee
19	Name of Heir -- without a will	Heir
20	Name of Conservator	Conservator
21	Name of State Death Tax Law	Iowa Inheritance/Estate Tax
22	Name of State Death Tax Return	Iowa Inheritance/Estate Tax Return
23	Name of Custodian for Gift to Minors	Custodian
24	Name of Guardian	Guardian
25	Name of IRS office	Internal Revenue Service Center
26	City, State, Zip of IRS office	Kansas City, Missouri 64999
27	Name of State Revenue office	Iowa Department Of Revenue And Finance
28	Street of State Revenue office	P. O. Box 10467
29	City, State, Zip of State Revenue office	Des Moines, Iowa 50306
30	Name of Conservatorship	Conservatorship
31	P. O. Box Address for US Estimates	P. O. Box 802502
32	City, State, Zip for US Estimates	Cincinnati, OH 45280-2502

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State # 2 - state2.dpt

Column	Description	Example
1	Number of State	15
2	Name of Grantor for Deed	Grantor
3	Name of Grantee for Deed	Grantee
4	Name of Referee for Deed	Referee
5	Name of Commissioner for Deed	Commissioner
6	Name of Receiver for Deed	Receiver
7	Name of Partner for Deed	Partner
8	Circuit / District Court	Circuit
9	Name of Living Will	Declaration Relating To Use Of Life-Sustaining Procedures
10	Name of Health Care Power	Iowa Durable Power Of Attorney For Health Care Decisions
11	Name of Financial Power	Durable Power Of Attorney (Financial)
12	a / an for Name of State	an
13	Name of Blue Sky Law	Iowa Uniform Securities Act
14	Name of County	County
15	Name of State	State
16	Name of Will	Last Will And Testament
17	Legal Age to Make a Will	18
18	Mental Heath Directive	Advance Directive For Mental Health Treatment
19	Minimum Amount for Transfer Tax	
20	Amount Of Consideration	
21	Additional Amount For Transfer Tax	

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Plural Pronouns and Verbs -- PLURAL.tbl

Column	Singular	Plural
1	= 1	> 1
2	--	s
3	is	are
4	has	have
5 (for children)	--	ren
6	y	ies
7	does	do
8	s	--
9	's	s'
10	was	were
11	--	es
12	an	--
13	I	we
14	my	our
15	its	their
16	his	their
17	hers	their
18	es	--
19	ies	y
20	it	they
21	I	We
22	a	--
23	this	these
24	that	those
25	it	them
26	(	)
27	am	are

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Date Information -- DATE.tbl

Column	Description	Example
1	Number of Month	12
2	Name of Month	December
3	Days in Month	31

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Life Expectancies -- LIFE_1.tbl and LIFE_2.tbl

- (0 to 50 for life_1 and 50 to 99 for life_2)

Column	Description	Example
1	Age	10
2	Male Life Expectancy	66.88
3	Female Life Expectancy	71.03
4	Iowa Life estate on Age	.89338
5	Iowa Remainder on Term of Years	.675564

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Life Insurance Premiums -- PREMIUMS.tbl

Column	Description	Example
1	Age (average for survivorship)	50
2	Annual Premium Dollars for $1,000 of Survivorship	12.58265
3	Annual Premium Dollars for $1,000 on Male	26.03038
4	Annual Premium Dollars for $1,000 on Female	20.88059
5	PS38 Costs	Not completed
6	Male PS58 Costs	Not completed
7	Female PS58 Costs	Not completed

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State Death Tax Credit -- SDTC.tbl

Column	Description	Example
1	Taxable estate	500000
2	Credit on column 1 (dollars)	10000
3	Credit on excess (fraction)	.04
4	Year	2004
5	Percent of credit allowed	.25

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Federal Estate / Gift Tax -- FET.tbl

Column	Description	Example
1	Taxable Estate	1,000,000
2	Tax On Column 1 For 2013+	345,800
3	Tax On Excess For 2013+	.40
4	Tax On Column 1 For 2012	330,800
5	Tax On Excess For 2012	.35
6	Year Of Death / Gift	2013
7	Applicable Credit Amount	2,015,800
8	Applicable Exclusion Amount	5,250,000
9	Taxable Amount For No Federal Estate Tax	5,250,000
10	Year	2013
11	Gift Tax Lifetime Exemption Amount	5,250,000
12	GST Tax Exemption Amount	5,250,000
13	Estate Tax Applicable Exclusion Amount	5,250,000
14	Gift Tax Annual Exclusion	14,000
15	Estimated Values	250,000
16	Value Used	500,000

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Iowa Inheritance Tax -- IA_DT.tbl

Column	Description	Example
1	Taxable estate to brother, half-brother, son-in-law	25000
2	Brother tax on column 1 (dollars)	1375
3	Brother tax on excess (fraction)	.07
4	Taxable estate to nephew, uncle, foster child, cousin, brother-in-law	100000
5	Nephew tax on column 1 (dollars)	11000
6	Nephew tax on excess (fraction)	.15

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Federal Income Tax - fed_it.dpt

Column	Description	Example
1	Income for 2013 -- Single	400000
2	Base Tax for 2013 -- Single	116163.75
3	% on excess for 2013 -- Single	.396
4	Income for 2013 -- Married	450000
5	Base Tax for 2013 -- Married	125846
6	% on excess for 2008 -- Married	.396
7	Income for 2012 -- Trust	11650
8	Base Tax for 2012 -- Trust	3011.50
9	% on excess for 2012 -- Trust	.35
10	10 Underpayment % for protective	Row 1 -- Single -- 110 Row 2 -- Married -- 110 Row 3 -- Trust -- 110
11	Income limit for S S for 2013	Row 1 -- Single -- 25000 Row 2 -- Married -- 32000
12	Exemption for S S for 2013	Row 1 -- Single -- 9000 Row 2 -- Married -- 12000
13	Medicare rate for 2013	2.9
14	Old-age rate for 2013	12.4
15	Self employment earnings amount for 2013	113700
16	Percent subject to S S for 2013	92.35
17	Reduction percent for medical for 2013	7.5
18	Reduction percent for other deductions for 2013	2
19	Reduction percent for itemized for 2013	3
20	Reduction amount for itemized for 2013	Row 1 -- Single -- 250000 Row 2 -- Married -- 300000
21	Reduction percent for itemized for 2013	80
22	Standard deduction for 2013	Row 1 -- Single -- 6100 Row 2 -- Married -- 12200
23	Increase in standard deduction for 2013	Row 1 -- Single -- 1200 Row 2 -- Married -- 1500
24	Personal exemption for 2013	3900
25	Amount for reduction in personal exemption for 2013	Row 1 -- Single -- 250000 Row 2 -- Married -- 300000
26	Step for reduction in personal exemption for 2013	2500
27	Percent for reduction in personal exemption for 2013	2
28	Not Used	
29	Amount for capital gain calculation for 2012	Row 1 -- Single -- 32550 Row 2 -- Married -- 65100
30	Percentages for capital gain calculation for 2012	25

31	Adjustments for standard deduction for 2013	1000
32	Addition to earned income for itemized deduction for 2013	300
33	AMT Reduction for 2012	Row 1 -- Single -- 112500 Row 2 -- Married -- 150000
34	AMT line 31 for 2012	Row 1 -- Single -- 33750 Row 2 -- Married -- 45000
35	Investment Income Tax % for 2013	3.8
36	Investment Income Tax Threshhold for 2013	Row 1 -- Single -- 200000 Row 2 -- Married -- 250000
37	Additional Medicare Tax % for 2013	.9
38	Additional Medicare Tax Threshhold for 2013	Row 1 -- Single -- 200000 Row 2 -- Married -- 250000

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State Income Tax - nc_it.dpt

Column	Description	Example
1	Income for 2007 -- Single or Both	12750
2	Base tax for 2007 -- Single or Both	765
3	% on excess for 2007 -- Single or Both	.07
4	Standard deduction	Row 1 -- Single -- 3750 Row 2 -- Married -- 6600
5	Exemption deduction	Row 1 -- Taxpayer and spouse -- 900 Row 2 -- Other dependents -- 800 Row 3 -- Over 65 -- 800 Row 4 -- Blind -- 800
6	Exemption credit	Row 1 -- Taxpayer and spouse -- 0 Row 2 -- Other dependents -- 0 Row 3 -- Over 65 -- 0 Row 4 -- Blind -- 0
7	Income for 2007 -- Married	21250
8	Base tax for 2007 -- Married	1275
9	% on excess for 2007 -- Married	.07
10	Income for 2007 -- Trust	12750
11	Income for no tax for 2008	0
12	% on excess for 2007 -- Trust	.07
13	Underpayment % for protective	Row 1 -- Single -- 100 Row 2 -- Married -- 100 Row 3 -- Trust -- 100
14	Income for no tax for 2008	0

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State Real Estate Information -- IOWA.tbl

- Information regarding real estate taxes, homeowners insurance and utilities

Column	Description	Example
1	Name of City	
2	Percent of value for real estate taxes	
3	Rollback Factor for real estate taxes	
4	Homestead Exemption for real estate taxes	
5	Military Exemption for real estate taxes	
6	Mileage Rate for real estate taxes	
7	Homeowners Insurance Premiums per $1,000 value	
8	Annual Utilities per square foot Very Efficient	
9	Annual Utilities per square foot Reasonable Efficient	
10	Annual Utilities per square foot Not Efficient	

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Lender Information -- LENDER0001.tbl

- Information regarding Lender and Loans for Real Estate

Column	Description	Example
1	Number of Loan	
2	Name of Lender	
3	Password for Lender	
4	Term of Loan in years	
5	Interest rate of Loan	
6	A for Adjustable / F for Fixed	
7	Number of years after which Interest rate adjusts	
8	Closing costs -- Points in percent	
9	Closing costs -- Appraisal fee	
10	Closing costs -- Origination fee	
11	Closing costs -- Processing fee	
12	Closing costs -- Recording and other costs	

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